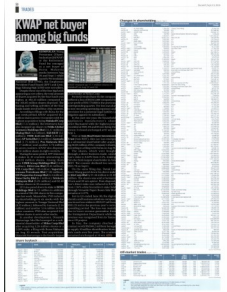


Headline	KWAP net buyer among big funds		
MediaTitle	Focus Malaysia		
Date	03 Sep 2016	Language	English
Circulation	20,000	Readership	60,000
Section	News	Page No	50
ArticleSize	309 cm²	Journalist	N/A
PR Value	RM 16,084		



KWAP net buyer among big funds



by Mathenny K

KUMPULAN Wang Persaraan (Diperbadankan)(KWAP) or the Retirement Fund Inc emerged as a net buyer of Bursa Malaysia stocks between Aug 26 and Sept 1 while namely Permodalan

Nasional Bhd (PNB), the Employees Provident Fund Board (EPF) and Lembaga Tabung Haji (LTH) were net sellers.

Despite three out of the four big funds appearing as net sellers, the total amount of shares acquired by the four funds was higher, at 182.25 million compared to the 166.85 million shares disposed. The buying and selling activities of the four funds mainly involved blue-chip counters.

According to filings with Bursa for the one-week period, KWAP acquired 46.1 million shares across 15 counters with the highest acquisition being **Malakoff Corp Bhd** (17.11 million). The retirement fund also mopped up shares in **Felda Global Ventures Holdings Bhd** (11.47 million), **Dialog Bhd** (3.2 million), **IGB REIT** (3.1 million), **TIME dotCom Bhd** (2.36 million), **SP Setia Bhd** (2.2 million), **Gamuda**

Bhd (1.75 million), **Pos Malaysia Bhd** (1.17 million) and another 3.74 million in seven counters. KWAP also disposed 18.31 million shares in eight counters.

During the same period, EPF trimmed it stakes in 42 counters amounting to 119.03 million shares. Among them were **CIMB Group Holdings Bhd** (14.66 million), **DiGi.Com Bhd** (8.45 million), **YTL Corp Bhd** (7.86 million), **SapuraKencana Petroleum Bhd** (7.82 million), **IOI Properties Group Bhd** (6.4 million), **Sime Darby Bhd** (6.1 million), **Telekom Malaysia Bhd** (5.25 million) and 62.48 million shares in 35 counters.

LTH also pared down its stake in **BIMB Holdings Bhd** by 15 million in addition to a total of 590,200 shares in five companies last week. Meanwhile, PNB reduced its shareholdings in six stocks with the highest amount in Tenaga Nasional Bhd (8.32 million), followed by Gamuda (2.16 million) and another 3.14 million in four other counters. PNB also acquired 9.92 million shares in seven other stocks.

In another development, Dinamik Hartaniaga Sdn Bhd emerged as a substantial shareholder of **Milux Corp Bhd** after acquiring 3.26 million shares or a 5.99% stake, a filing with Bursa Malaysia on Aug 30 reveals. Post-acquisition, Dinamik Hartaniaga is the fourth-largest shareholder of Milux Corp.

For its Q2 ended June 30, the company suffered a loss of RM315,000 compared to a net profit of RM179,000 in the previous corresponding quarter. The loss was due to non-recurring operating expenses and provision for a potential legal liability (a litigation against its subsidiary).

In the past one year, the household appliances manufacturer's share price fluctuated with the highest price recorded at RM1.04 and 85 sen being the lowest. It closed unchanged at 97 sen on Sept 1.

Over at **Axis Real Estate Investment Trust** (Axis REIT), Alex Lee Lao emerges as a substantial shareholder after acquiring 56.83 million of the company's shares, according to a filing with Bursa on Aug 29.

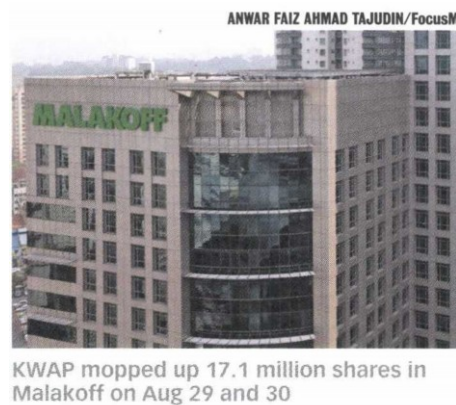
The shares, which were bought through a direct business trade, raised Lao's stake to 9.64% from 4.5%, making him the third-largest shareholder in Axis REIT. The counter declined two sen to RM1.78 on Sept 1.

On the same filing day, Datuk Lee Kwee Hiang pared down his direct stake in **Iris Corp Bhd** by 21.56 million to 21.82 million. The shares was sold at between 18 sen and 20 sen apiece. Post-disposal, Lee's direct stake was reduced to 0.97% from 1.94% while his indirect stake held through Versatile Paper Boxes Sdn Bhd remains at 4.47%.

For its Q1 ended June 30, the digital identity and business solutions company saw its net loss widen to RM5.07 mil from RM1.25 mil in the previous year's corresponding period. The loss was mainly due to lower revenue generation from the Immigration Department while no revenue was recognised from its Tanzania e-ID project.

In May, the company clinched a contract worth RM346.2 mil from Senegal to supply 10 million identification biometric cards over five years. The counter remained unchanged at 16 sen. **FocusM**

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VALUATOR

Company(Brand)	Mention	Tone	ROI
AXIS REIT Managers Bhd (Axis REIT)	3	0	0
BIMB Holdings Bhd (BHB) (BIMB Holdings Bhd (BHB))	1	0	0
Bursa Malaysia Berhad (Bursa Malaysia Berhad)	5	0	0
CIMB Group (CIMB Group)	1	0	0
Dialog Group Bhd (Dialog Group Bhd)	1	0	0
DiGi Telecommunications Sdn Bhd (DiGi)	3	0	0
Federal Land Development Authority (Federal Land	1	0	0
Felda Global Ventures Holdings Berhad (FGV) (Felda Global	1	0	0
Gamuda Bhd (Gamuda Bhd)	5	0	0
IGB Corporation Berhad (IGB Corp Bhd)	1	0	0
IGB Corporation Berhad (IGB Real Estate Investment Trust)	1	0	0
IOI Properties Bhd (IOI Properties Bhd)	1	0	0
Iris Corporation Bhd (Iris Corporation Bhd)	5	0	0
Kumpulan Wang Persaraan (KWP) (Kumpulan Wang Persaraan	6	0	0
Kumpulan Wang Simpanan Pekerja (KWSP) (Kumpulan Wang	3	0	0
Lembaga Tabung Haji (Lembaga Tabung Haji)	3	0	0
Malakoff Corporation Berhad (Malakoff Corporation Berhad)	5	0	0
Milux Corporation Bhd (TH Hin Corporation Bhd) (Milux	2	0	0
Permodalan Nasional Berhad (PNB) (Permodalan Nasional	5	0	0
Pos Malaysia Bhd (Pos Malaysia Bhd)	1	0	0
SapuraKencana Petroleum (SapuraKencana Petroleum)	3	0	0
Sime Darby Berhad (Sime Darby Berhad)	1	0	0
SP Setia Property (SP Setia)	2	0	0
Telekom Malaysia Bhd (TM Berhad) (Telekom Malaysia Bhd (TM	6	0	0
Tenaga Nasional Berhad (TNB) (Tenaga Nasional)	1	0	0
TIME dotCom Berhad (Time dotCom)	1	0	0
YTL Corporation Bhd (YTL Corp.Bhd)	1	0	0